



QATARXXXXX LNG 調査対象企業名

SKYMINDER RATING スカイマンダー格付

SR5

CREDIT RECOMMENDATION 推奨与信額Amount : QAR 75,247
Period (days) : 90

IDENTIFICATION 企業識別情報

Registered Name : QATARXXXXX LNG

Delivery Date : 24-Nov-23

SUMMARY 概要

REGISTERED ADDRESS 登記上の住所Building Name : Majlis Al Taawon Street, Baladiyat ad Dawhah, Xxx x Bay
City : Doha
Country : QatarTRADE ADDRESS 営業活動上の住所Building Name : Majlis Al Taawon Street, Baladiyat ad Dawhah, Xxx x Bay
City : Doha
Country : Qatar
Telephone # 1 : Land line 974(xxx36000)
Fax # 1 : Land line 974(xxx36412)

P.O Box : Doha 22666

Company Email 1 : info@qatargas.com.qa, media@qatargas.com.qa, infos@qatargas.com.qa

Website : www.qatarxxxxlng.qa

REGISTRY INFORMATION 登記情報Legal Structure : Private joint stock co
Trade License # : 00029xxx
Registration Date : 20-Dec-04
Start Date : 20-Dec-04
Control Date : 20-Dec-04
Registration Body : Registry of Companies
Commerce # : 01-09251-00CAPTIAL DETAILS 資産情報Capital Currency : QAR
Authorized : 100,000
Issued : 100,000
Paid Up : 100,000

COMPANY PREMISE 前述事項

Premise Ownership : Owned
 Type of Premise : Office

LINE OF BUSINESS AND PRODUCTS 商業活動

Sector : Mining	
Industry : Oil And Gas Extraction	
Dealing in : Oil And Gas Exploration Services	1382-0000
Natural Gas Liquids Production	1321-9908
Natural Gas Production	1311-0102
Casing-Head Butane And Propane Production	1321-9902
Gases, Liquefied Petroleum (Propane)	5172-0102
Gases	5172-0100
Nace Code Extraction of natural gas	620

Products & Brands : Product: Rich Liquefied Natural Gas, Lean LNG, LPG, Treated Field Condensate, Plant Condensate, Helium, Sulphur,

EMPLOYEE BIRFURCATION 従業員に関する情報

	Current Fiscal	Previous Fiscal
Head Office : Estimate	3,000	Head Office : -

**COMPANY HISTORY AND INVESTIGATION FINDINGS
 企業変遷及び調査結果**

All information incorporated in this report was obtained through the local sources, registry, existing data, chamber of commerce and web research as the subject has declined to provide any information

The Subject Company is engaged in oil and Gas Exploration Service. The Subject is the leading exporter of natural gas, helium, condensate and associated products. The Company operates 14 Liquefied Natural Gas (LNG) trains with a total annual production capacity of 77 million tonnes.

The subject's operations include: Offshore, Onshore, Lng Trains, Ras Laffan Helium, Ras Laffan Terminal Operations, Export Markets, Domestic Market, Ras Laffan Industrial City, Qatarxxxxx Lng's Chartered Fleet, Laffan Refinery

As per websote, the subject is established in 1971. However, the registry date is 2004

Could source there was a change in the shareholding structure on 06 April 2021. However, could not confirm the previous shareholdining structure

RELATED ENTITIES 関連企業

CRIF #	Company Name	Address	Country	Relationship	Share (%)	Source
-	QATARXXXXX	P. O. Box 3212, Al Dafna Area, Qatar Petroleum Building, Doha Qatar	Qatar	Parent Company	-	-
-	-	20th Floor, NHK Nagoya Broadcasting Building, 13-3 Higashi Sakura 1-Chome, Higashi-Ku Nagoya 461-0005 Japan	Japan	Branch	-	-
-	-	Sathorn Square Office Tower, 28th Floor, Unit No 2806, 98 North Sathorn Road, Silom Bangrak 10500 Thailand	Thailand	Branch	-	-
-	-	15th Floor, Gangnam Finance Center, 152 Teheran-Ro, Gananam-Gu Seoul 135-984 South Korea	South Korea	Branch	-	-
-	-	Unit 11 and 12, Level 10, China World Tower 2, 1 Jianguomenwai Dajie, Chaoyang District Beijing 100004 China (People's Republic)	China	Branch	-	-
-	-	Majlis Al Taawon Street, Qatargas Tower, Xxx x Bay, The Gate Shopping Mall South Doha Qatar	Qatar	Branch	-	-

MANAGEMENT INFORMATION 役員情報

Name	Designation	Nationality	Contact # 1	Contact # 2	Email ID
Gary Luxxx	General Manager	-	-	-	-
Khalid Bin Khalifa Al-xxxx	Chief Executive Officer	-	-	-	-
Saad Sherida Al- xxx	Chairman	-	-	-	-
Takafumi Simaxxx	Member of the Board	-	-	-	-
Jassim Muhammad Hussain xxxx	Member of the Board	-	-	-	-
Masaaki xxxx	Member of the Board	-	-	-	-
Faisal M. Al-xxx	Member of the Board	-	-	-	-
Hassan Abu-xxx	Chief Financial Officer	-	-	-	-
Alaa Abu xxx	Chief Operating Officer	-	-	-	-
Ghanim Mohammed Al Xxxx	Chief Operating Officer Administration	-	-	-	-
Ahmed Bin Jassim Al xxx	Chief Operating Officer	-	-	-	-
Ching Thye xxx	Chief Operating Officer	-	-	-	-

SHAREHOLDER DETAILS 株主情報

Name	Type	Address	City	Nationality	Share %
QATARXXXXXX	-	-	-	Qatar	100.00%

COMPLIANCE CHECK コンプライアンスチェック

This includes Bribery, Politically Exposed People (PEP), Theft, Money Laundering, Regulatory Sanctions, etc.

CATEGORY	EVENT DATE	COMMENT
	24-Nov-23	There were no results found on the company or its shareholders in Compliance check

This activity screens a subject against Office of Foreign Assets Control (OFAC) and other compliance sources to verify its authenticity.

COMPANY OPERATIONS 企業活動

SALES TO LOCAL CUSTOMERS

Type of Customers : - Customer Names : State Of Qatar

SALES TO INTERNATIONAL CUSTOMERS

Payment Terms :	Payment Instrument : Electronic Transfers
Type of Customers : -	Customer Names : Chubu Electric Power Co. Inc.
-	Tohoku Electric Power Co., Inc
-	The Kansai Electric Power Co., Inc
-	Tokyo Gas Co., Ltd.
-	Osaka Gas Co. Ltd.
Export Markets : Spain	-
China	-
Japan	-
France	-
United States of America	-

CHANGES IN COMPANY 企業変遷

LEGAL NAME

Change From : Qatargas Operating Company Limited
 Change To : Current
 Date of Change : 14-Sep-23

COMPANY ADDRESS

Change From : 12Th Floor, Salam Tower, Corniche Road, Xxx x Bay, Qatar
 Change To : Current

PRESS RELEASES AND LEGAL NOTIFICATIONS

メディア及び法律関連情報

This process screens the subject against financial disputes, changes in company, sale of business and etc.

Particulars	Details
Nov 02, 2023	QatarXXXX LNG delivers 1000th LNG shipment to South Hook LNG terminal (https://www.lngindustry.com/lng-shipping/02112023/qatarxxxx-lng-delivers-1000th-lng-shipment-to-south-hook-lng-terminal/)
Sep 14, 2023	QATARGAS Changes Name To QATARXXXX LNG(https://www.qatarxxxxlng.qa/english/MediaCenter/Pages/Press%20Releases/Qatargas-changes-name-to-%E2%80%9CQatarXXXX-LNG%E2%80%9D.aspx)
Jul 09, 2023	QATARGAS Learning And Development Department Achieves Gold Accreditation (https://www.qatarxxxxlng.qa/english/MediaCenter/Pages/Press%20Releases/Qatargas-Learning-and-Development-Department-Achieves-Gold-Accreditation.aspx)
Apr 06, 2021	Qatar Petroleum to become 100% owner of Qatargas (https://www.lngindustry.com/liquid-natural-gas/06042021/qatar-petroleum-to-become-100-owner-of-qatargas/)

Above results are obtained from numerous local and international sources that are accurate and constantly updated.

BANKING DETAILS 銀行情報

BANK NAME	ACCOUNT NUM	IBAN NUM	BRANCH	CITY	COUNTRY
QATAR NATIONAL BANK SAQ	-	-	-	Doha	Qatar
DOHA BANK	-	-	-	Doha	Qatar
QATAR NATIONAL BANK QPSC	-	-	-	-	Qatar
QATAR ISLAMIC BANK QPSC	-	-	-	-	Qatar
DUKHAN BANK QPCS	-	-	-	-	Qatar
QATAR INTERNATIONAL ISLAMIC BANK QPSC	-	-	-	-	Qatar
COMMERCIAL BANK OF QATAR PQSC	-	-	-	-	Qatar
MASRAF AL RAYAN QPSC	-	-	-	-	Qatar
AHLI BANK QSC	-	-	-	-	Qatar
HSBC BANK MIDDLE EAST LTD BRANCH IN QATAR	-	-	-	-	Qatar

QUALITY CERTIFICATIONS ISO品質認證情報

Name	Body	Number	Issue	Expiry
ISO 9001	-	-	-	-
ISO 14001	-	-	-	-
ISO 18001:2007	-	-	-	-
ISO 45001	-	-	-	-
ISO 28000	-	-	-	-

INTERVIEWEE DETAILS

Name : -
 Designation : -
 Date : 23-Nov-23
 Email : -

DOCUMENTATION DETAILS

3 Year Audited Financial Statement : No
 Registry / Trade License : Yes
 MOA: No
 Capital Proof: No
 Partial Financial Estimates: No
 < 3 years Audited Financial Statements: No

CURRENCYレポート記載におけるカタール通貨についての説明

All monetary amounts quoted in this report are shown in "Qatari Riyal" (QAR), unless or otherwise stated. They maybe rounded to nearest figure in prescribed ranges.

Key Business Ratios are used to identify irregularities in the status and future potential of a company.

CURRENT RATIO (x) **Total Current Assets / Total Current Liabilities**

This ratio shows the cover by current assets of short term creditors, and the higher the ratio the more assurance there is that payment of creditors can be met.

SOLVENCY RATIO (%) **((Total Current + Deferred + Long Term Liabilities) / Tangible Net Worth) x 100**

From this can be seen the extent to which the company is financed by creditors and debt rather than permanent finance.

The higher the ratio the more likely it is that the debt (either short term or long term) will be a burden to the company. The effect is higher interest charges, lower profits and a squeeze on liquidity to the disadvantage of creditors.

FIXED ASSETS TO NET WORTH (%) **(Total Fixed Assets / Tangible Net Worth) x 100**

The proportion of net worth that consists of fixed assets will vary greatly from industry to industry, but in general terms a company is undercapitalized if fixed assets exceed net worth. In this case it is possible that the company has too much debt, and it should therefore be examined with care. If on the other hand fixed assets are much lower than net worth the company is over capitalized and is either extremely cautious or in a position to expand.

CURRENT LIABILITIES TO NET WORTH (%) **(Total Fixed Assets / Tangible Net Worth) x 100**

This contrasts the funds that creditors are temporarily risking with a company with the funds permanently invested by the owners.

The higher the ratio the less security for creditors. Care should be exercised when selling to any company with creditors of less than one year exceeding two thirds of net worth.

ASSET TURNOVER (%) **(Turnover / Total Assets(including intangibles)) x 100**

This ratio measures how efficiently the company's management has been in generating sales from the assets at its disposal.

The measure can vary considerably from industry to industry and should therefore be judged according to the industry norm.

SALES TO NET WORKING CAPITAL (x) **Turnover / Net working capital**

This ratio indicates whether a company is overtrading (handing an excessive volume of sales in relation to working capital). Companies with substantial sales gains often reach a level where their working capital becomes strained. Even if they maintain an adequate total investment for the volume being generated (assets to sales), that investment may be so centred in fixed assets or other non-current items that it will be difficult to continue meeting all current obligations. A ratio falling into either an extremely high or low position may indicate potential problems.

RATING EXPLANATION/SCORESHEET

リスク評価基準

SR Credit Rating	Default Frequency	Explanation	Status
SR1	<=0.1%	Extremely strong financial fundamentals with a high incentive and capability to repay obligations.	Premium
SR2	>0.1%-0.2%	Strong financial health with above average capability to meet payments.	Premium
SR3	>0.2%-0.4%	Stable financial health with above normal operational environment. General unfavorable factors are not likely to cause distress.	Strong
SR4	>0.4%-1.0%	Normal overall financial health and operations. Capable of meeting its commitments. May be susceptible to difficulties in the event of drastic changes in economic conditions.	Strong
SR5	>1.0%-3.0%	Adequate financial capabilities to meet normal commitments. However, adverse changes in economic conditions could lead to doubtfulness in its ability to pay.	Moderate
SR6	>3.0%-8.0%	Sufficiently sound financial ability to meet normal obligations. Capabilities in reacting to adverse operating conditions are limited or considered doubtful.	Moderate
SR7	>8%-14.0%	Weakness in financial ability is apparent. Vulnerable to unfavorable changes in the economic and operating environments, and is likely to fall into a weakened financial condition.	Monitor
SR8	>14.0%	Apparent weakness in financial health with limited capability to meet its obligations, especially in the event of any adverse changes in operating environments.	Monitor

*SR1 to SR4 is comparable to "Investment Grade" rated securities, SR5 to SR6 is comparable to "High Yield" rated securities, and SR7 to SR8 is comparable to "High Risk" rated securities.

Comments

1. The rating is an opinion of the company's capability and ability based on prevailing conditions and information made available to CRIF at the time of rating, and are subject to change due to any unforeseen and/or foreseen
2. The rating is not a recommendation to buy or sell any securities or adopt any investment strategies.
3. CRIF does not assume any part of the user's risk in the use or non-use of this rating.

CREDIT RECOMMENDATION MODEL

The credit recommendation is based on Confidence Index, which depending on the index value achieved flags a subject in one out of four buckets. Each bucket has a unique set of characteristics in terms of maximum confidence range, available credit limit and period. The maximum confidence range is then multiplied by a hit ratio to determine the recommended limit. The hit ratio is calculated as current confidence index divided by the maximum confidence range in that particular bucket. This is applicable only to those subjects for whom the audited financial statements are not available.

The Credit Limit is developed for companies in the emerging markets where the assessment of risk based on the un-usual factors as financials, behavioural, firmographic, social data is limited.

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