

Order Details

ORDER NUMBER ORDER DATE SERVICE:

SKYxxxxxx0270xxxx **REPORT TYPE:** Nov 29, 20xx / 3:48:29 AM **EXPRESS**

FULL REPORT DELIVERY DATE User Reference Sample Dec 5, 20xx / 3:16:57 AM

BUSINESS HIGHLIGHTS

IDENTIFICATION

Company Name Xxxxx Centrex Limited **Country/Jurisdiction** British Virgin

Islands

Legal Form Private Company limited by shares

SkyMinder Legal Form Private Limited Company

Nov 16, 2018

Registration Date

2018

Incorporation Date

Registered Address

c/o Xxxx (BVI) Limited Xxxx Corporate Services Centre Wickhams Cay II Xxxxx

Operating Address

c/o Xxxx (BVI) Limited Xxxx Corporate Services Centre, Wickhams Cay II Xxxxx

Registration Number

Issuing authority

1998xxx

British Virgin Islands - Company Registry

Contact

Phone

+12844948xxx

+12844945xxx

Website

https://www.xxx.asia

Trade name

GCL

HIGHLIGHTS

SkyMinder Rating	SR3	Strong	
SkyMinder semaphore	green		
Credit limit	\$1,000,000		
Company status	ACTIVE		
Payment Information			
Behaviour score conversion	There is no information available regarding the financial obligations.		
Ultimate parent	XXXX VENTURES PTE. LTD.	Singapore	
Presence of Adverse Data	We have no negative information at hand		
Primary Business Activity	Financial services		
Primary Industry	64.20 - Activities of holding companies		
Activity Code	6420 - Activities of holding companies - Nace		
Employees	0		

RISK ASSESSMENT

PAYMENT INFORMATION

Payment Pract	tices	There is no information available regarding the financial obligations.	Dec 04, 2023		
Payment Exp	eriences				
Start Date	End Date	Experience Type	Date	Payment Experience	

RELEVANT EVENTS

NEGATIVE EVENTS

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End Date Start Date Type Date Sanction

Sanctions Text

included on the various international sanctions lists, such as the OFAC (Office of Foreign Assets Control), the BIS (Bureau of Industry and Security), the **European Union Restrictive** measures (sanctions) list, the Export Control Organisation (ECO) of the UK, the Australian

We did not find the company

Department of Foreign Affairs and Trade.

No payment history is available.

Nov 29, 2023

Legal Actions

End Date Type Date Legal Action Start Date

Legal Actions Text Information on possible legal actions could not be traced.

HISTORICAL AND LEGAL EVENTS

History

Date Type **History Text**

2018 Year of foundation

Payment Experiences Text

Legal Status and Historical Events

Legal form	Private Com	pany limited by shares	
Registration	Nov 16, 201	8	
Legal Status	active		
Responsible Register	British Virgin	Islands - Company Registry	
Listed in Stock Exchange	False		
Changes of Legal Form			
Start Date	End Date	Status	Туре
-	-	Active	Private Company limited by shares
Changes of Registration	n Office		
Start Date	End Date	Status	Registration office
Nov 16, 2018	-	Active	British Virgin Islands - Company Registry
Changes of Company S	Statuses		
Start Date	End Date	Company status	
-	-	active	

active

Changes of Company Name

End Date Type Start Date **Status** Company Name Nov 16, 2018 Active Name **Xxxxx Centrex Limited**

Changes of Company Addresses

City Country/Jurisdiction Country code Start Date **End Date** Status Type **Address** ZIP

Registered Texts Start Date	End Date	Status Active	Corporate Services Centre, Wickhams Cay II Type Capital		Date	Text	on on the shares
	Active	Registered address	Wickhams Cay II c/o Xxxx (BVI) Limited Xxxx	VG1110	Road Town	British Virgin Islands	VGB
	Active	-	c/o Xxxx (BVI) Limited Xxxx Corporate Services Centre,	VG1110	Road Town	British Virgin Islands	VGB

☐ FINANCIAL INFORMATION

FINANCIAL INFORMATION

Financial Text

Under British Virgin Islands Law the company is not required to publish or disclose Balance Sheets. Tax returns are not required, as business companies are exempt from the provisions of the Income Tax Act. -

■ BUSINESS MANAGEMENT

MANAGEMENT

Current Directors

R Xxxx, See Wee (Jacky)

GendermasculineRolesChairmanDirector

R Toke, Xxxx

GendermasculineEmailXxxx@gcl.asiaRolesDirector

Current Managers

A Toke, Xxxx

 Gender
 masculine

 Email
 Xxxx@gcl.asia

 Roles
 Chief Executive Officer

Current Official Roles

AAxxx

GendercompanyRolesAdvisor

BUSINESS RELATIONSHIPS

SHAREHOLDERS

Current Shareholders

XXXX VENTURES PTE. LTD.

Type Shareholder (limited by shares)

Gender company

Address Residential address: Singapore

Ownership Shares indirectly held / unknown

Class 50-100%

Ownership Notes

There are no direct shareholder information available. According to official fillings, AGREEMENT AND PLAN OF MERGER Xxxxx Centrex Limited ("GCL," "GCL Asia" or the "Company"), one of Asia's leading video game distributors and publishers, today announced that it, together with its subsidiaries and affiliated companies, has entered into a definitive business combination agreement ("BCA") with RF Acquisition Corp ("RF Acquisition") (NASDAQ: RFAC), a publicly traded special purpose acquisition company, and RF Dynamic LLC that will result in GCL Asia becoming a publicly listed company (the "Proposed Transaction"). Upon closing, the combined company (the "Combined Company") is expected to be listed on Nasdag under the reserved ticker symbol "GCL." The Combined Company will continue to be led by Jacky See Wee Xxxx, Group Chairman of GCL, Xxxx Toke, Group CEO of GCL, and other key executive leadership members. GCL's shareholders will retain a majority of the Combined Company's outstanding shares, and GCL will designate a majority of director nominees for the Combined Company's board. Transaction Overview The Proposed Transaction gives GCL approximately \$1.2 billion in pre-transaction equity value. GCL's existing shareholders will roll over 100% of the equity and retain a majority of the Combined Company's outstanding shares, while GCL will also designate a majority of the Combined Company's board of directors. The Proposed Transaction includes a minimum cash condition of \$25,000,000 and is expected to result in GCL receiving gross proceeds of approximately \$42.9 million (assuming no further redemptions by RF Acquisition shareholders). RF Acquisition and GCL have agreed to work together to pursue commitments for a private placement of equity (the "PIPE Financing"), debt, or other alternative financings of up to \$20 million. GCL expects to use proceeds from the Proposed Transaction to accelerate its game publishing and IP management business, alongside its marketing reach with AAA/AA PC game titles. The transaction has been approved by the Board of Directors of GCL and RF Acquisition, and its closing is expected to be in the second quarter of 2024, subject to shareholders' approval and the satisfaction of customary closing conditions. Additional information about the Proposed Transaction, including a copy of the business combination agreement and investor presentation, will be provided in one or more Current Reports on Form 8-K to be filed by RF Acquisition with the Securities and Exchange Commission ("SEC"). -

BUSINESS STRUCTURE

Investments

Active Investments

xxxx Limited

Identification 2895xxx

Address Residential address: HK Hong Kong

Ownership Shares directly held

Class
Voting right
100.00%
Capital interest
100.00%

XXX XXX PTE. LTD. (GCL)

Identification 2021xxxxx

Address Residential address: Singapore

Ownership Shares directly held

 Class
 100%

 Voting right
 100.00%

 Capital interest
 100.00%

 No. of shares
 50000

Amount of shares 50,000.00 SGD

XXXX ASIA PTE. LTD.

Identification 20142xxxxx

Address Residential address: Singapore

Ownership Shares directly held

Class 50-100%

XXXX MALAYSIA SDN. BHD.

Identification 2019010xxxxx

Address Residential address: MY Malaysia

Ownership Shares directly held

Class 50-100%

Xxxx (Hong Kong) Limited

Identification 096xxxx

Address Residential address: xHong Kong

Ownership Shares directly held

Class50-100%Voting right60.00%Capital interest60.00%No. of shares6

XXXX DIGITAL MEDIA PTE. LTD.

Identification 201801xxx

Address Residential address: Singapore

Ownership Shares directly held

Class

Voting right

85.00%

Capital interest

85.00%

Ultimate Parent

XXXX VENTURES PTE. LTD.

Identification 20171xxxx

Address Residential address: Singapore

Ownership Shares indirectly held / unknown

□ ACTIVITY FEATURES

ACTIVITY / OPERATIONS

Company status	active
Line of Business	Financial services
Industry Division	Service Business

Industry code (NACE)

Code Description

Activities of holding companies

Activities

The company is a holding and investment firm. Through its subsidiaries, It is engaged in distribution of games software, game codes and other related consumer items. It is a software enterprise that specializes in the delivery of entertainment software and games. Subject matter does not maintain its own offices or staff on the BVI; they are registered at the address of a trustee who takes care of the administration. The company is not allowed to engage in any trading activity in the British Virgin Islands. The actual headquarters is located in Singapore. Tel.: +65 9026 xxxx

Current Auditors

A Xxxx (BVI) Limited

GendercompanyRolesRegistered Agent

Import / Export

Import The company is not an importer or no info available about this

Export The company is not an exporter or no info available about this

Company not active as trade agency or no info available about this

Agent

COMPANY REGISTRY DATA

Company Registry

Legal formPrivate Company limited by shares

Registration 2018-11-16

Responsible Register British Virgin Islands - Company Registry

Listed in Stock Exchange False

Company Identification Code

Commercial 1998525

Register

Company Addresses

Operating addressc/o Xxxx (BVI) Limited Xxxx Corporate Services Centre, Wickhams Cay II XxxxxRegistered addressc/o Xxxx (BVI) Limited Xxxx Corporate Services Centre Wickhams Cay II Xxxxx

Address c/o Xxxx (BVI) Limited Xxxx Corporate Services Centre, Wickhams Cay II Xxxxx

ADDITIONAL INFORMATION

ADDITIONAL INFORMATION

News

Date News

Oct 17, Xxxxx Centrex Limited agreed to acquire RF Acquisition Corp. from RF Dynamic LLC, EarlyBirdCapital, Inc. and others in pre transaction value of \$1.2 billion in reverse merger transaction. By. 17/10/2023 Xxxxx Centrex Limited agreed to acquire RF Acquisition Corp. (NasdaqGM:RFAC) from RF Dynamic LLC, EarlyBirdCapital, Inc. and others in pre transaction value of \$1.2 billion in reverse merger transaction on October 18, 2023. Upon closing, the combined company (the "Combined Company") is expected to be listed on Nasdaq under the reserved ticker symbol "GCL" The Combined Company will continue to be led by Jacky See Wee Xxxx, Group Chairman of GCL, Xxxx Toke, Group CEO of GCL, and other key executive leadership members. GCL's shareholders will retain a majority of the Combined Company's outstanding shares, and GCL will designate a majority of director nominees for the Combined Company's board. RF Acquisition and GCL have agreed to work together to pursue commitments for a private placement of equity (the "PIPE Financing"), debt, or other alternative financings of up to \$20 million. GCL's existing shareholders will roll over 100% of the equity and retain a majority of the Combined Company's outstanding shares, while GCL will also designate a majority of the Combined Company's board of directors. The transaction is subject to (i) receipt of the stockholders' Approval, (ii) obtaining all Regulatory Approvals; (iii) the satisfaction of customary closing conditions and (iv) the approval for listing of the PubCo Shares to be issued in connection with the transaction. The transaction has been approved by the Board of Directors of GCL and RF Acquisition, and its closing is expected to be in the second quarter of 2024. Loeb & Loeb is serving as GCL's Us counsel. Mike Blankenship, Simon Luk and Dean Hinderliter of Winston & Strawn LLP are serving as counsels to RF Acquisition. Icon Law is serving as GCL's Singapore counsel. Early Bird Capital Inc. is serving as a financial advisor to RF Acquisition. AMGM is serving as

REAL ESTATE

Real Estate

Real Estate The company does not appear to own any property.

Legend

SkyMinder Rating

Rating	Explanation	Status
SR1	Extremely strong financial fundamentals with a high incentive and capability to repay obligations.	Premium
SR2	Strong financial health with above average capability to meet payments.	Premium
SR3	Stable financial health with above normal operational environment. General unfavorable factors are not likely to cause distress.	Strong
SR4	Normal overall financial health and operations. Capable of meeting its commitments. May be susceptible to difficulties in the event of drastic changes in economic conditions.	Strong
	MonitorAdequate financial capabilities to meet normal	

SR5	commitments. However, adverse changes in economic conditions could lead to doubtfulness in its ability to pay.	Moderate
SR6	Sufficiently sound financial ability to meet normal obligations. Capabilities in reacting to adverse operating conditions are limited or consider doubtful.	Moderate
SR7	Weakness in financial ability is apparent. Vulnerable to unfavorable changes in the economic and operating environments and is likely to fall into a weakened financial condition.	Monitor
SR8	Apparent weakness in financial health with limited capability to meet its obligations especially in the event of any adverse changes in operating environments.	Monitor

For any further explanations or information regarding this report, please write to orders@skyminder.com or contact your local sales representative.